

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yy	yyy): 31/01/2012		
To: Hong Kong Exchanges and C	learing Limited		
	op Hing Group Holdings /02/2012	Limited	
I. Movements in Authorised Share	Capital		
1. Ordinary Shares			
(1) Stock code : <u>47</u>	Description : Ordinar	y Shares	
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding mon	th 800,000,000	0.10	80,000,000
Increase/(decrease)	14,000,000,000		1,400,000,000
Balance at close of the month	14,800,000,000	0.10	1,480,000,000
(2) Stock code : N/A D	Description :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mon	th		
Increase/(decrease)			
Balance at close of the month			

Stock code: N/A Desc.	ription:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares:			
	ription:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
	No. of other	(State	_
Stock code: N/A Desc.	No. of other	(State	capital

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	515,661,188	N/A	N/A	N/A
Increase/ (decrease) during the month	1,211,664		_	
Balance at close of the month	516,872,852		_	

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme	1				No. of new shares of issuer issued during	No. of new shares of issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date					thereto	as at close of the month
(dd/mm/yyyy) and		Movement duri	ng the month		uicicio	as at close of the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share option				•		
scheme						
adopted by						
ordinary						
resolution of						
the sole						
shareholder						
passed on						
12/3/2008						
with effective						
date of						
25/4/2008						
Ordinary shares	0	0	0	0	0	27,450,960
						(Please refer to remarks)
(Note 1)						
2						
(/ /)						
shares						
(Note 1)						-
(Ivole 1)						
2						
3						
(/ /)						
shares						
(Note 1)						
		To	otal A. (Ordin	ary shares)	0	
				nce shares)	N/A	
				Other class)	N/A	
Total funds raised dur	ing the month	from exercise o	•	- · · · · · · · · · · · ·	-	
options (State currenc		i itolii excicise (71			

Warrants to Issue Shares of the Issuer which are to be Listed

						No. of new shares of	No. of new shares of
						issuer issued	
						during the	may be issued
						month	pursuant
	C	NI	E		NI	pursuant	thereto as at
Description of warrants	nominal	Nominal value a		xercised ring the	Nominal value at close of the		close of the month
(Date of expiry - dd/mm/yyyy)	value	preceding mont		month	month	,	month
1. Hop Hing W1305	HK\$	19,480,579.00		2,332.80	19,238,246.20	1,211,664	96,191,231
		.,,		,	.,,	, ,	, . , .
(31/05/2013)							
Stock code (if listed)	134	4					
Class of shares	011	Cl.					
issuable (Note 1)	Ordinary HK\$0		_				
Subscription price EGM approval date	ПКЭ	J.20	_				
(if applicable)							
(dd/mm/yyyy)	3/6/20	009					
2							
	_						
(/ /)							
Stock code (if listed)							
Class of shares							
issuable (<i>Note 1</i>) Subscription price			_				
EGM approval date			_				
(if applicable)							
(dd/mm/yyyy)	(/ /)					
3	_						
	-						
							<u> </u>
Stock code (if listed) Class of shares			_				
issuable (Note 1)							
Subscription price							
EGM approval date							
(if applicable)							
(dd/mm/yyyy)	(/ /)					
4							
							<u> </u>
Stock code (if listed) Class of shares			_				
issuable (Note 1)							
Subscription price							
EGM approval date							
(if applicable)							
(dd/mm/yyyy)	(/ /)	_				
		To	tal B.	(Ordin	nary shares)	1,211,664	
		10	nai D.		ence shares)	1,211,004 N/A	-
					Other class)		-
				`			-

Convertibles (i.e. Convertible in	nto Shares of the I	ssuer which are to	be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	<u></u>					
	<u>—</u>					
	<u> </u>					
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	(/ /)					
2.	 ,					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
3.	<u>—</u>					
	<u>—</u>					
	<u> </u>					
Stock code (if listed)	 , _ _					
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
4.						
	<u>—</u>					
	 ,					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
_	,		Total C. (Ordin		N/A	
				ence shares) Other class)	N/A N/A	
			(1	Outer Class)	1 1//A	-

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
-		
shares (Note 1)		
2		
-		
shares (Note 1)		
3.		
shares (Note 1)		
T 1D (0 !!)	37/4	
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Ot	her Movements is	n Issued Share Capital					
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						month
			Class of shares issuable (Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(N/A	
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	
			Class of shares issuable				
			(Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	NT/A	
						N/A	

For Main Board and GEM listed issuers

5. S							close of the month
5. S							
5. S			Class of shares issuable (Note 1)				
	crip dividend	At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	
			Class of shares repurchased (Note 1)				
	epurchase of nares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	
			Class of shares redeemed (Note 1)				
	edemption of nares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	
			Class of shares issuable (Note 1)				
8. C	onsideration issue	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	

For Main Board and GEM listed issuers

			10	oi Maili boa	ra ana Geivi ns	
					No. of new	No. of new
					shares of	shares of
					issuer issued	issuer which
					during the	may be
					month	issued
					pursuant	pursuant
					thereto	thereto as at
						close of the
	Type of Issue					month
	71					
			Class of shares issuable			
			(Note 1)			
9.	Capital		Issue and allotment	(/ /)		
	reorganisation		date : (dd/mm/yyyy)			
			EGM approval date:	$(\ / \ / \)$		
			(dd/mm/yyyy)			
			3333/		N/A	
			Class of shares issuable			
			(Note 1)			
10.	Other	At price : State	T	(/ /)		
	(Please specify)	currency	15500 tille tilletilletil	(, ,)		
			date : (dd/mm/yyyy)			
			EGM approval date:	(///)		
			Dom approvar date.	,	N/A	
			(dd/mm/yyyy)		1 V/A	-
				ordinary share		
			(Pre	ference share		
				(Other cla	ss) N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	1,211,664
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	_	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Is	sued Share	e Capital").)

Remarks (if any):					
The figure disclosed in "Share Options" of Section III "Details of Movements in Issued Share Capital"					
represents the number of new shares of our Company which may be issued pursuant to the exercise of					
all outstanding and vested share options under the share option scheme as at close of the month.					
Submitted by: Wong Kwok Ying					
Title: Executive Director (Director, Secretary or other duly authorised officer)					

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.